

Advanced Manufacturing – Industry Coverage

The Advanced Manufacturing group has over 25+ years of experience working with companies using the latest technology and best practices in areas that manufacture and assemble parts, produce, and use new advanced materials, as well as support equipment and services for better end results. Kevin Frisch was one of the first bankers to start an Advanced Manufacturing focused practice 10 years ago. His transaction work in the Advanced Manufacturing ecosystem has involved extensive advisory assignments that overlap into the Aerospace, Space and Defense market. Kevin leads both practice areas at Cascadia Capital.

CASCADIA QUICK FACTS

- National platform with offices in Atlanta, Austin, Los Angeles, Minneapolis, Nashville, New York, Seattle, and Darien
- Serving private equity, entrepreneurs, and family business owners
- Transparent, client-focused, process-driven advisors
- Growth financing from Atlas Merchant Capital closed 2022

Principal Sector Focus

- Additive Manufacturing
- Aerospace, Space & Defense
- Automation
- Electronic Manufacturing Providers
- General Industrials
- Internet of Things
- Laser Manufacturing
- Machining
- Medical
- Metrology
- Robotics
- Software Manufacturing
- Specialty Metals
- Subtractive Manufacturing
- Optics & Photonics
- Specialty Chemicals
- Tooling

Our Expertise

Cascadia Capital offers a level of expertise and customization clients won't find elsewhere. Our team combines Wall Street experience with deep knowledge from the hundreds of transactions we've completed.

Our services include:



MERGERS & ACQUISITIONS

- Sell Side Representation
- Buy Side Representation
- Management Buyouts
- Leveraged Buyouts



CORPORATE FINANCE

- Structured Capital
- Recapitalizations
- Growth Equity
- Mezzanine/Subordinated Debt



STRATEGIC ADVISORY

- Fairness Opinions
- Corporate Valuations
- Shareholder Rights Planning
- Shareholder Value Analysis



FINANCIAL SPONSOR ADVISORY

- Private Equity
- Family Offices
- Institutional Investors



Kevin Frisch
Managing Director



Joe Chang
Vice President



Mark Smith
Senior Associate



Tyler Miller
Associate



Connor Cryan
Analyst

Supporting Your Success, From Start to Finish

 has been acquired by  A portfolio company of 	 has been acquired by 	 has been acquired by 	 has been acquired by  a portfolio company of 	 has been acquired by ARC Acquisition Corp	 (NASDAQ: OLITU) Initial Public Offering \$143,750,000 Lead Book-Running Manager
 Growth Equity Financing	 has been acquired by  a portfolio company of 	 a portfolio company of Private Capital has sold its division A20X Alloy to 	 has been acquired by 	 owned by  has been acquired by  (NYSE: AJO)	 has been acquired by  (NYSE: KALU)
 owned by  has been acquired by  (NYSE: CMI)	 has been acquired by 	 has been acquired by  a parent company of 	 has been recapitalized by 	 has been acquired by 	 has been acquired by 
 has been acquired by 	 has been acquired by 	 has been acquired by 	 has been acquired by 	 has been acquired by IDB to 	 has been acquired by 
 sold 70% ownership to 	 has been acquired by 	 Follow-on equity offering	 has been acquired by 	 has been acquired by  a portfolio company of 	 has been acquired by 
 has been acquired by 	 has been acquired by 	 (NASDAQ: ZINC) Follow-on Equity Offer	 Follow-on equity offering	 Common stock	 Follow-on equity offering

Transactions include deals by Cascadia Capital professionals while at other firms

Contact Us:

1000 Second Ave
 Suite 1200
 Seattle, WA 98104

Phone: 203.819.7037
 Cell: 917.584.7803
kfrisch@cascadiacapital.com



CASCADIA

Member FINRA/SIPC